

FOR IMMEDIATE RELEASE

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iFAST Corporation Ltd. Launches Initial Public Offering

INTERNET-BASED INVESTMENT PRODUCTS DISTRIBUTION PLATFORM TO LIST ON SGX MAINBOARD

- Offering of 32,800,000 New Shares priced at the offering price of S\$0.95 per New Share ("Offering Price")
- The cornerstone investors are FIL Investment Management (Hong Kong) Limited and OWW Investments III Limited
- Received strong indication of interest from institutional and high net worth investors for the Placement, amounting to approximately 12 times the number of shares available
- Public Offer opens at 7.00 pm on 4 December 2014 and closes at 12.00 noon on 9 December 2014
- Currently, iFAST Corporation Ltd. does not have a fixed dividend policy, though the directors intend to recommend and distribute dividends of 60% of net profit after tax for 4Q2014, and dividends of 60% of net profit after tax for FY2015

SINGAPORE (4 December 2014) – iFAST Corporation Ltd. ("iFAST Corporation" or together with its subsidiaries, the "Group"), an Internet-based investment products distribution platform with assets under administration (AUA) of approximately S\$5.13 billion as at end September 2014, and the parent company of Fundsupermart.com and iFAST Financial platforms, launched today its initial public offering (the "IPO") in conjunction with a proposed listing on the Main Board of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), following the registration of its prospectus (the "Prospectus") with the Monetary Authority of Singapore. iFAST Corporation is expected to have a market capitalisation of approximately S\$243.4 million upon listing.

The Public Offer will commence on 4th December 2014, 7 pm, and will close on 9th December 2014, at noon. The Shares are expected to commence trading on the SGX-ST Mainboard on 11th December 2014 at 9 a.m. The Joint Issue Managers, Bookrunners and Underwriters for the Offering are DBS Bank Ltd. and DMG & Partners Securities Pte Ltd.

Mr. Lim Chung Chun, Chairman and CEO of iFAST Corporation, said, “The IPO is an important milestone in our 14-year history. We would like to thank our customers and business partners for their support all these years. As we embark on the next phase of our journey, we continue to look to our mission statement, to ‘help investors around the world invest globally and profitably’, to guide us in our new initiatives.”

Proceeds

Based on the Offering Price of S\$0.95 per New Share, iFAST Corporation is expected to raise gross proceeds of approximately S\$49.2 million from the Offering and the Cornerstone Tranche (assuming the Over-allotment Option is not exercised).

The proceeds will be used mainly for i) mergers and acquisitions-related strategy; ii) the expansion of the Group’s business in the Chinese market; and iii) the enhancement of the Group’s product capabilities, IT and services.

Prospects

As compared to developed markets such as Australia and the UK, the penetration of investment platforms in the Asia ex-Japan region is much lower and has a shorter history. An increasing proportion of funds flowing through investment platforms in Asia ex-Japan is expected to drive the Group’s growth.

Dividend Policy

Currently, iFAST Corporation does not have a fixed dividend policy, though the directors intend to recommend and distribute dividends of 60% of net profit after tax for 4Q2014, and dividends of 60% of net profit after tax for FY2015, to reward shareholders for participating in the growth of the Group.

Offering Information

The offering of 32,800,000 New Shares (the “Offering”), subject to the Over-allotment Option (defined below), comprises:

- (i) an international placement of 30,000,000 Shares (the “Placement”); and
- (ii) a public offer of 2,800,000 Shares in Singapore (the “Public Offer”).

Separate from the Offering, each of FIL Investment Management (Hong Kong) Limited and OWW Investments III Limited (collectively, the “Cornerstone Investors”) has entered into a cornerstone subscription agreement with the Company (collectively, the “Cornerstone Subscription Agreements”) to subscribe for an aggregate of 19,000,000 New Shares at the Offering Price.

In connection with the Offering, iFAST Corporation has granted DBS Bank Ltd., the stabilising manager, an over-allotment option (“Over-allotment Option”) to subscribe and/or procure subscribers for up to an aggregate of 3,280,000 Additional Shares (not more than 10% of the Offering) at the Offering Price solely to cover the over-allotment of Shares, if any.

“The Placement saw strong demand from institutional and high net worth investors during our roadshow in Singapore, Hong Kong, Kuala Lumpur and London,” says Mr. Lim Chung Chun. The indications of interest received represented approximately 12 times of the Placement.

About iFAST Corporation

iFAST Corporation is an Internet-based investment products distribution platform, with assets under administration of approximately S\$5.13 billion as at end-September 2014. Incorporated in the year 2000 in Singapore, iFAST Corporation provides a comprehensive range of services, including investment administration and transactions services, research and trainings, IT services and backroom functions to banks, financial advisory firms, financial institutions, multinational companies, as well as investors in Asia. The company is also present in Hong Kong, Malaysia and China.

iFAST Corporation has two main business divisions, namely our Business-to-Consumer (B2C) website, Fundsupermart.com, targeted at DIY investors; and our Business-to-Business (B2B) platform that caters to the specialised needs of financial advisory (FA) companies, financial institutions and banks.

As at end September 2014 and across the jurisdictions we operate, iFAST Corporation has over 115 distribution agreements with global fund houses offering over 1,800 investment products (including over 1,600 funds) on the platform. Over 5,000 FA representatives from more than 150 banks, financial institutions and FA companies use the iFAST B2B platform.

- End -

IMPORTANT NOTICE

The prospectus dated 4 December 2014 (the "Prospectus") relating to the Offering has been registered by the Monetary Authority of Singapore on 4 December 2014. Capitalised terms used herein, shall, unless otherwise defined, bear the same meanings assigned to them in the Prospectus.

This press release is for information only and does not constitute an offer or a solicitation or an invitation to purchase or subscribe for any securities and neither this press release nor anything contained herein shall form the basis of any contract or commitment whatsoever. The information in this press release may contain certain forward-looking statements that involve assumptions, risks and uncertainties. Accordingly, it is qualified in its entirety by, and is subject to, the more detailed information set out in the Prospectus.

Any decision to subscribe for the New Shares should be made solely on the basis of information contained in the Prospectus and no reliance should be placed on any information other than that contained in the Prospectus.

This offer of securities is accompanied by a Prospectus. Investing in our Shares involves risks which are described in the section entitled “Risk Factors” of the Prospectus. Anyone wishing to acquire these securities should read the prospectus before submitting his application and will need to make an application in the manner set out in the prospectus.

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A printed copy of the prospectus is available for collection during office hours from the office of iFAST Corporation Ltd. at 10 Collyer Quay, #26-01, Ocean Financial Centre, Singapore 049315, from DBS Bank Ltd. at 12 Marina Boulevard, Level 46 Marina Bay Financial Centre Tower 3, Singapore 018982, or from DMG & Partners Securities Pte Ltd at 10 Collyer Quay, #09-08 Ocean Financial Centre, Singapore 049315, subject to availability.